

CMP Gold Trust

SUMMARY OF INVESTMENT PORTFOLIO

As at March 31, 2009

The total net asset value of the Fund as at March 31, 2009 was \$41,288,000.

Below is an outline of the investments held in the Fund as a percentage of the Fund's net asset value.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions.

Updates are available quarterly on our website at www.cmpfunds.com, 60 days after quarter end, or 90 days after fiscal year end.

BY COUNTRY/REGION¹	Percentage of Total Net Asset Value[†]
Canada	104.8
Australia	7.9
Cash and Cash Equivalents (Bank Overdraft)	4.5

BY INDUSTRY^{1,2}	Percentage of Total Net Asset Value[†]
Materials	112.7
Cash and Cash Equivalents (Bank Overdraft)	4.5

BY ASSET TYPE¹	Percentage of Total Net Asset Value[†]
Long Positions – Equities	112.7
Cash and Cash Equivalents (Bank Overdraft)	4.5

TOP 25 HOLDINGS*	Percentage of Total Net Asset Value[†]
IAMGOLD Corporation	13.6
Goldcorp Inc.	10.3
Osisko Mining Corporation	9.7
European Goldfields Limited	9.6
Central Gold-Trust	9.4
Noront Resources Ltd., Restricted	8.7
Barrick Gold Corporation	8.4
Kinross Gold Corporation	8.3
Queenston Mining Inc., Restricted	6.9
Cadiscor Resources Inc.	5.3
Cash and Cash Equivalents (Bank Overdraft)	4.5
CuDeco Limited	4.5
Latin American Minerals Inc.	4.1
Perseus Mining Limited	3.4
Helio Resource Corp.	3.3
Yamana Gold Inc.	2.9
Selkirk Metals Corp.	1.6
Queenston Mining Inc.	1.4
Kinross Gold Corporation, Warrants, Sep.03 13	0.6
Yorbeau Resources Inc., Class "A"	0.4
Jinshan Gold Mines Inc.	0.3
Latin American Minerals Inc., Warrants, Feb.19 10*	0.0
Cadiscor Resources Inc., Warrants, Mar.01 10*	0.0
Helio Resource Corp., Warrants, Jan.18 10*	0.0
Queenston Mining Inc., Warrants, Mar.01 10*	0.0

* Percentage of total net assets is less than 0.05%.

¹ Excludes Other Net Assets (Liabilities) and Derivatives.

² Excludes Bonds and Debentures and Preferred Equities.

[†] This refers to transactional Net Asset Value.