

CMP Gold Trust

SUMMARY OF INVESTMENT PORTFOLIO

As at March 31, 2010

The total net asset value of the Fund as at March 31, 2010 was \$61,954,000.

Below is an outline of the investments held in the Fund as a percentage of the Fund's net asset value.

The Summary of Investment Portfolio may change due to ongoing portfolio transactions.

Updates are available quarterly on our website at www.cmpfunds.com, 60 days after quarter end, or 90 days after fiscal year end.

BY COUNTRY/REGION¹	Percentage of Total Net Asset Value[†]
Canada	81.5
Australia	12.0
United Kingdom	7.3
Cash and Cash Equivalents (Bank Overdraft)	1.9

BY INDUSTRY^{1,2}	Percentage of Total Net Asset Value[†]
Gold & Precious Metals	86.2
Metals & Minerals	14.6
Cash and Cash Equivalents (Bank Overdraft)	1.9

BY ASSET TYPE¹	Percentage of Total Net Asset Value[†]
Equities	100.8
Cash and Cash Equivalents (Bank Overdraft)	1.9

TOP 25 HOLDINGS	Percentage of Total Net Asset Value[†]
Perseus Mining Limited	10.4
East Asia Minerals Corporation	9.0
Queenston Mining Inc.	8.7
Gleichen Resources Ltd.	7.7
African Minerals Limited	6.4
Sabina Gold & Silver Corp.	6.2
Kirkland Lake Gold Inc.	5.9
Unigold Inc., Restricted	3.8
Helio Resource Corp.	3.8
Kinross Gold Corporation	3.5
ATAC Resources Ltd.	3.5
Riverstone Resources Inc., Restricted	3.2
Lithium Americas Corp., Restricted	3.2
SA Resources Inc., Restricted	3.1
Lincoln Mining Corporation	2.2
Kirkland Lake Gold Inc., Restricted	2.1
Latin American Minerals Inc.	2.0
Magellan Minerals Ltd., Restricted	1.9
Dorato Resources Inc., Restricted	1.9
Cash and Cash Equivalents (Bank Overdraft)	1.9
Yorbeau Resources Inc., Class "A"	1.7
Crusader Resources Limited	1.5
Rye Patch Gold Corp., Restricted	1.5
Continental Gold Limited, Subscription Receipts	1.3
Oro Gold Resources Ltd.	0.9

¹ Excludes Other Net Assets (Liabilities) and Derivatives.

² Excludes Bonds and Debentures and Preferred Equities.

[†] This refers to transactional Net Asset Value.